



# HOOSIERS BY THE NUMBERS

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INDIANA  
DEPARTMENT OF  
**WORKFORCE**  
DEVELOPMENT

## LABOR MARKET REVIEW



## July 2020 Labor Market Review

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## LABOR MARKET REVIEW

# Economic Growth Region 4

Statistical Data Report for July 2020, Released September 2020

## State Employment and Unemployment

Unemployment rates were lower in July in 30 states, higher in 9 states, and stable in 11 states and the District of Columbia, the U.S. Bureau of Labor Statistics reported. All 50 states and the District had jobless rate increases from a year earlier. The national unemployment rate fell by 0.9 percentage point over the month to 10.2 percent but was 6.5 points higher than in July 2019.



## Economic Growth Region (EGR) 4

Benton, Carroll, Cass, Clinton, Fountain, Howard, Miami, Montgomery, Tippecanoe, Tipton, Warren and White Counties.

July 2020 Labor Force Estimates (not seasonally adjusted)						
Area	Labor Force	Employed	Unemployed	Jul-20	Jun-20	Jul-19
U.S.	161,374,000	144,492,000	16,882,000	10.5%	11.2%	4.0%
IN	3,355,888	3,090,542	265,346	7.9%	11.1%	3.5%
EGR 4	245,810	228,585	17,225	7.0%	10.6%	3.3%
Kokomo MSA	37,216	33,948	3,268	8.8%	16.6%	3.9%
Lafayette MSA	106,846	99,271	7,575	7.1%	9.4%	3.2%
Benton Co.	4,278	4,020	258	6.0%	7.6%	3.4%
Carroll Co.	9,639	9,036	603	6.3%	8.5%	3.1%
Cass Co.	17,294	16,072	1,222	7.1%	10.6%	3.4%
Clinton Co.	16,977	16,010	967	5.7%	9.0%	2.8%
Fountain Co.	7,793	7,291	502	6.4%	9.7%	3.5%
Howard Co.	37,216	33,948	3,268	8.8%	16.6%	3.9%
Miami Co.	14,681	13,518	1,163	7.9%	12.5%	4.1%
Montgomery Co.	18,355	17,307	1,048	5.7%	8.5%	3.4%
Tippecanoe Co.	92,929	86,215	6,714	7.2%	9.6%	3.2%
Tipton Co.	9,174	8,669	505	5.5%	9.7%	2.7%
Warren Co.	4,055	3,801	254	6.3%	8.0%	3.0%
White Co.	13,419	12,698	721	5.4%	8.1%	2.7%
Attica	1,488	1,382	106	7.1%	9.6%	3.3%
Crawfordsville	7,198	6,699	499	6.9%	10.7%	3.9%
Delphi	1,256	1,163	93	7.4%	9.9%	4.0%
Fowler	1,069	998	71	6.6%	8.3%	4.5%
Frankfort	8,073	7,557	516	6.4%	10.1%	2.6%
Kokomo	25,880	23,272	2,608	10.1%	18.3%	4.2%
Lafayette	37,537	33,868	3,669	9.8%	12.6%	2.8%
Logansport	7,702	7,083	619	8.0%	11.7%	3.7%
Monticello	2,687	2,518	169	6.3%	9.7%	3.2%
Peru	4,431	3,994	437	9.9%	13.7%	5.2%
Tipton	2,832	2,625	207	7.3%	11.1%	3.1%
West Lafayette	20,547	19,771	776	3.8%	5.7%	3.1%
Williamsport	830	766	64	7.7%	10.8%	3.8%

## Unemployment Rates by State (seasonally adjusted): July 2020

- U.S. - 10.2%
- Illinois - 11.3%
- Indiana - 7.8%
- Kentucky - 5.7%
- Michigan - 8.7%
- Ohio - 8.9%

Source: U.S. Department of Labor, Bureau of Labor Statistics

## Unemployment Rank by County (of 92 counties): July 2020

- #9 - Howard (8.8%)
- #19 - Miami (7.9%)
- #36 - Tippecanoe (7.2%)
- #37 - Cass (7.1%)
- #57 - Fountain (6.4%)
- #58 - Carroll (6.3%)
- #64 - Warren (6.3%)
- #71 - Benton (6%)
- #77 - Clinton (5.7%)
- #78 - Montgomery (5.7%)
- #82 - Tipton (5.5%)
- #85 - White (5.4%)

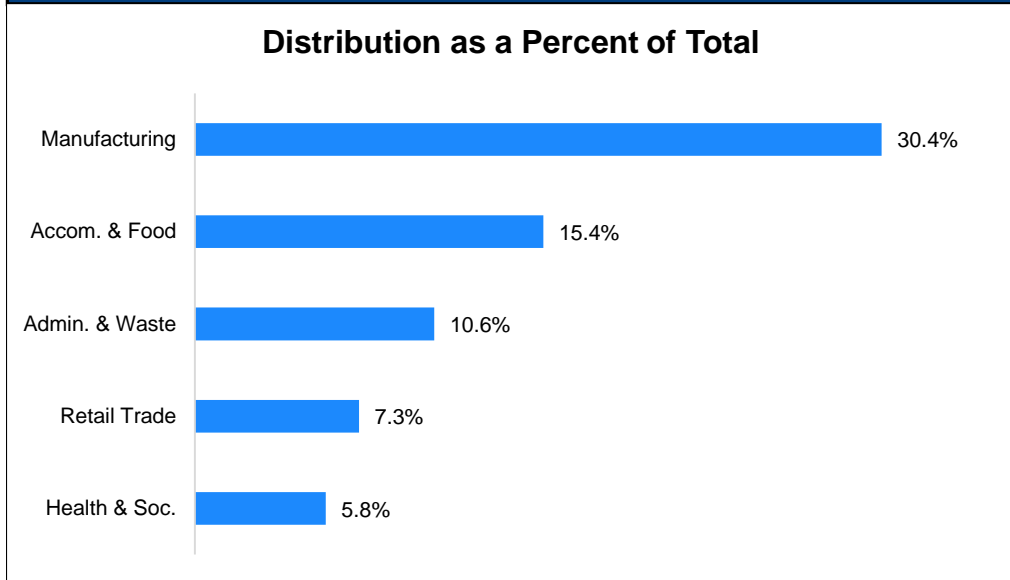
Source: Indiana Department of Workforce Development, Research and Development, Local Area Unemployment Statistics

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released:08/20 | Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.

Consumer Price Index (CPI-U Change), Unadjusted Percent Change to July 2020 from				
CPI Item	Jul-19	Jun-20	Jul-19	Jun-20
	U.S. City		Midwest Region*	
<b>All Items</b>	<b>1%</b>	<b>0.5%</b>	<b>0.7%</b>	<b>0.5%</b>
Food & Beverages	3.9%	-0.3%	3.3%	-0.2%
Housing	2%	0.2%	1.7%	0.1%
Apparel	-6.5%	-0.4%	-6.8%	0.1%
Transportation	-5.9%	2.6%	-5.6%	3.1%
Medical Care	5%	0.4%	4.8%	0.2%
Recreation	1%	-0.6%	0.2%	-1.3%
Education & Communication	2.3%	1.1%	2.6%	1.1%
Other Goods & Services	2.7%	0.3%	2.5%	-0.2%

\*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics

### Percentage of Unemployment Claims for Top 5 Region 4 Industries July 2020



Source: Indiana Department of Workforce Development, Research and Analysis

## WARN Notices

WARN Notices for Region 4 for July 2020				
Company	City	County	# of workers affected	Notice Date
PL Marketing	Statewide		225	7/27/2020

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

<https://www.doleta.gov/programs/factsht/warn.htm>

## Unemployment Claims: July 2020

### Region 4

#### Initial Claims

07/04/20 - 1,368  
07/11/20 - N/A  
07/18/20 - 1,708  
07/25/20 - 1,836(D)

#### Continued Claims

07/04/20 - 14,075  
07/11/20 - 12,703  
07/18/20 - 10,989  
07/25/20 - 11,007

#### Total Claims

07/04/20 - 15,443  
07/11/20 - N/A  
07/18/20 - 12,697  
07/25/20 - 12,843

### State of Indiana

#### Initial Claims

07/04/20 - 22,102  
07/11/20 - 28,360  
07/18/20 - 17,911  
07/25/20 - 20,129

#### Continued Claims

07/04/20 - 190,169  
07/11/20 - 190,854  
07/18/20 - 228,226  
07/25/20 - 223,895

#### Total Claims

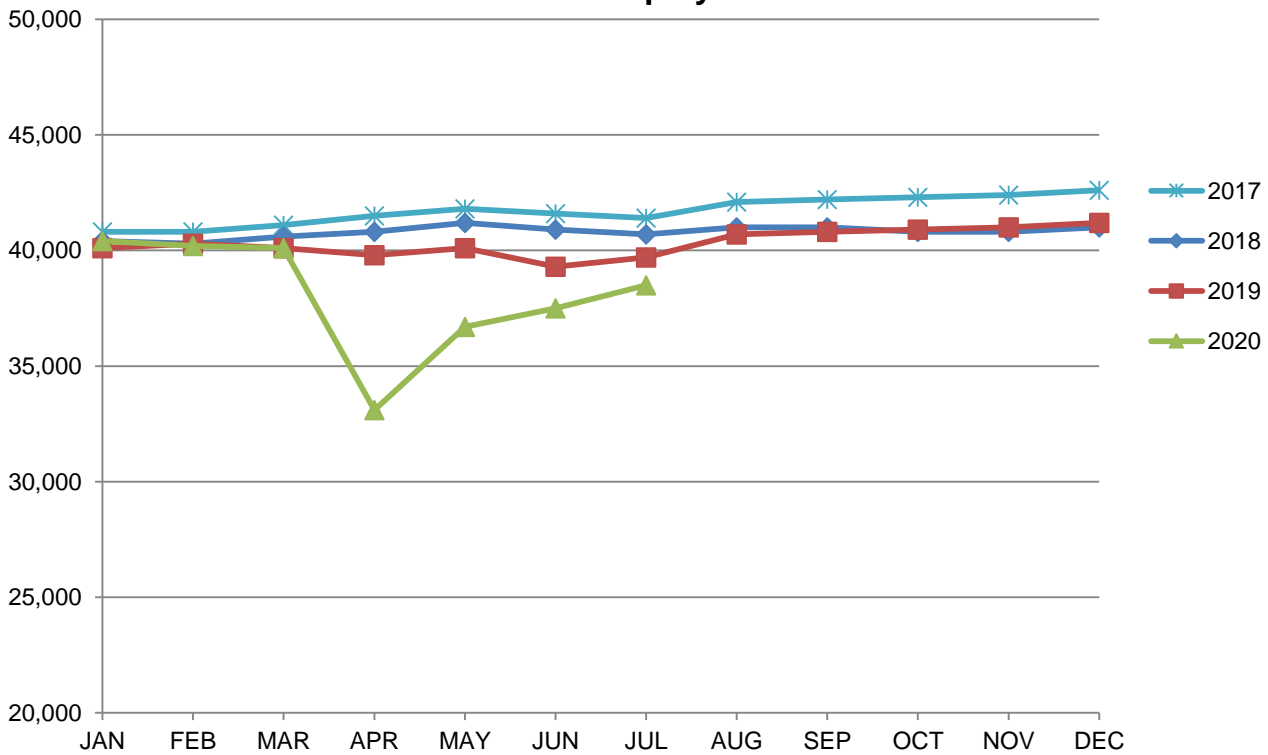
07/04/20 - 212,271  
07/11/20 - 219,214  
07/18/20 - 246,137  
07/25/20 - 244,024

(D) indicates item is affected by non-disclosure issues relating to industry or ownership status | Source: Indiana Department of Workforce Development, Research and Development

Kokomo MSA							
Wage and Salaried Employment	July 2020			# Change	% Change	# Change	% Change
Industry	Jul-20	Jun-20	Jul-19	Jun-20 to Jul-20		Jul-19 to Jul-20	
<b>Total Nonfarm</b>	<b>38,500</b>	<b>37,500</b>	<b>39,700</b>	<b>1,000</b>	<b>2.7%</b>	<b>-1,200</b>	<b>-3.0%</b>
<b>Total Private</b>	<b>34,700</b>	<b>33,600</b>	<b>35,400</b>	<b>1,100</b>	<b>3.3%</b>	<b>-700</b>	<b>-2.0%</b>
Goods Producing	13,200	13,200	12,500	0	0.0%	700	5.6%
Service-Providing	25,300	24,300	27,200	1,000	4.1%	-1,900	-7.0%
Private Service Providing	21,500	20,400	22,900	1,100	5.4%	-1,400	-6.1%
Mining, Logging and Construction	1,300	1,300	1,300	0	0.0%	0	0.0%
Manufacturing	11,900	11,900	11,200	0	0.0%	700	6.3%
Trade, Transportation, and Utilities	6,000	5,900	6,500	100	1.7%	-500	-7.7%
Wholesale Trade	900	900	1,000	0	0.0%	-100	-10.0%
Retail Trade	4,300	4,200	4,700	100	2.4%	-400	-8.5%
Transportation, Warehousing, and Utilities	800	800	800	0	0.0%	0	0.0%
Information	200	200	200	0	0.0%	0	0.0%
Financial Activities	1,200	1,100	1,200	100	9.1%	0	0.0%
Leisure and Hospitality	4,000	3,800	4,600	200	5.3%	-600	-13.0%
Other Services	1,600	1,600	1,900	0	0.0%	-300	-15.8%
<b>Government</b>	<b>3,800</b>	<b>3,900</b>	<b>4,300</b>	<b>-100</b>	<b>-2.6%</b>	<b>-500</b>	<b>-11.6%</b>
Local Government	2,600	2,600	3,000	0	0.0%	-400	-13.3%
Local Government Educational Services	1,200	1,200	1,600	0	0.0%	-400	-25.0%
Local Government excluding Educational Services	1,400	1,400	1,400	0	0.0%	0	0.0%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

### Kokomo MSA Employment Trends

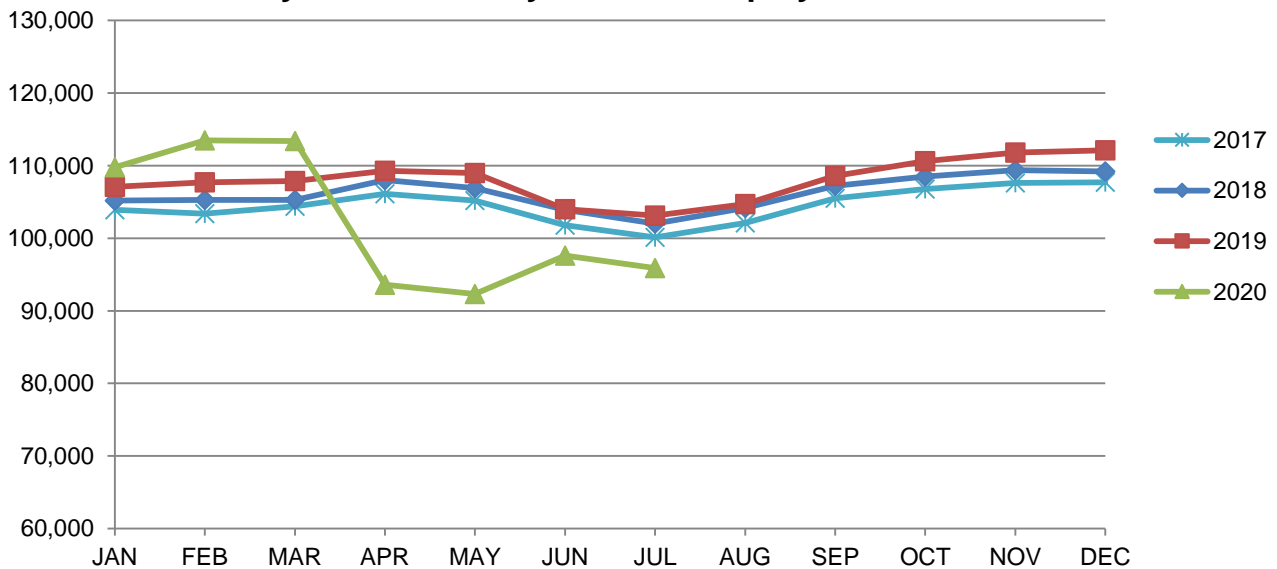


Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

Lafayette-West Lafayette MSA							
Wage and Salaried Employment	July 2020			# Change	% Change	# Change	% Change
Industry	Jul-20	Jun-20	Jul-19	Jun-20 to Jul-20		Jul-19 to Jul-20	
<b>Total Nonfarm</b>	<b>95,900</b>	<b>97,600</b>	<b>103,100</b>	<b>-1,700</b>	<b>-1.7%</b>	<b>-7,200</b>	<b>-7.0%</b>
<b>Total Private</b>	<b>72,200</b>	<b>72,600</b>	<b>78,400</b>	<b>-400</b>	<b>-0.6%</b>	<b>-6,200</b>	<b>-7.9%</b>
Goods Producing	21,600	22,100	23,900	-500	-2.3%	-2,300	-9.6%
Service Providing	74,300	75,500	79,200	-1,200	-1.6%	-4,900	-6.2%
Private Service Providing	50,600	50,500	54,500	100	0.2%	-3,900	-7.2%
Mining, Logging and Construction	3,900	3,800	4,000	100	2.6%	-100	-2.5%
Manufacturing	17,700	18,300	19,900	-600	-3.3%	-2,200	-11.1%
Durable Goods	14,400	14,500	15,500	-100	-0.7%	-1,100	-7.1%
Trade, Transportation and Utilities	14,000	13,800	14,400	200	1.5%	-400	-2.8%
Wholesale Trade	2,200	2,200	2,500	0	0.0%	-300	-12.0%
Retail Trade	9,200	9,000	9,300	200	2.2%	-100	-1.1%
Transportation, Warehousing and Utilities	2,600	2,600	2,600	0	0.0%	0	0.0%
Information	700	700	800	0	0.0%	-100	-12.5%
Financial Activities	3,300	3,300	3,400	0	0.0%	-100	-2.9%
Professional and Business Services	7,500	7,500	7,600	0	0.0%	-100	-1.3%
Education and Health Services	13,000	13,000	13,200	0	0.0%	-200	-1.5%
Leisure and Hospitality	7,500	7,800	10,100	-300	-3.9%	-2,600	-25.7%
Accommodation and Food Services	6,500	6,300	9,300	200	3.2%	-2,800	-30.1%
Other Services	4,600	4,400	5,000	200	4.6%	-400	-8.0%
<b>Total Government</b>	<b>23,700</b>	<b>25,000</b>	<b>24,700</b>	<b>-1,300</b>	<b>-5.2%</b>	<b>-1,000</b>	<b>-4.1%</b>
Federal Government	500	500	500	0	0.0%	0	0.0%
State Government	18,300	18,400	18,500	-100	-0.5%	-200	-1.1%
Local Government	4,900	6,100	5,700	-1,200	-19.7%	-800	-14.0%
Local Government Educational Services	2,500	3,300	2,800	-800	-24.2%	-300	-10.7%

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics

### Lafayette-West Lafayette MSA Employment Trends



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

<b>Frequently Listed Jobs</b>	
<b>Top 20 job listings by number of openings in Region 4 in the past month</b>	
<b>Rank</b>	<b>Occupations</b>
1	Helpers--Production Workers
2	Production Workers, All Other
3	Farmworkers and Laborers, Crop
4	Teachers and Instructors, All Other
5	Registered Nurses
6	Engineers, All Other
7	Nursing Assistants
8	Licensed Practical and Licensed Vocational Nurses
9	Tellers
10	Heavy and Tractor-Trailer Truck Drivers
11	Healthcare Support Workers, All Other
12	Healthcare Practitioners and Technical Workers, All Other
13	Personal Care Aides
14	Retail Salespersons
15	Security Guards
16	Counter Attendants, Cafeteria, Food Concession, and Coffee Shop
17	Food Preparation Workers
18	Industrial Machinery Mechanics
19	Laborers and Freight, Stock, and Material Movers, Hand
20	Shipping, Receiving, and Traffic Clerks

Source: Indiana Workforce Development, Indiana Career Connect

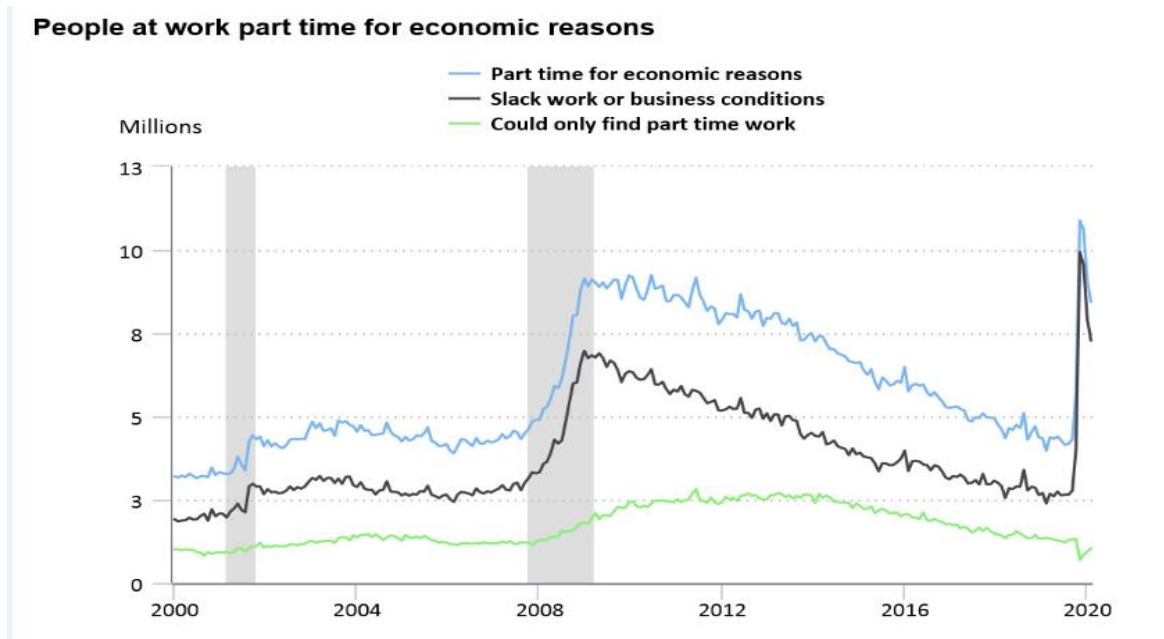
<b>Applicant Pool</b>	
<b>Top 20 occupations desired by applicants on their resumes in the past 12 months</b>	
<b>Occupations</b>	<b># of applicants</b>
Production Workers, All Other	6193
Assemblers and Fabricators, All Other	5040
Helpers--Production Workers	3055
Laborers and Freight, Stock, and Material Movers, Hand	2267
Cashiers	1645
Customer Service Representatives	1238
Managers, All Other	1020
Industrial Truck and Tractor Operators	995
Extraction Workers, All Other	993
Office and Administrative Support Workers, All Other	958
Team Assemblers	948
Stock Clerks and Order Fillers	948
Office Clerks, General	946
First-Line Supervisors of Production and Operating Workers	889
Welders, Cutters, Solderers, and Brazers	886
Electrical and Electronic Equipment Assemblers	840
Retail Salespersons	819
Inspectors, Testers, Sorters, Samplers, and Weighers	813
Packers and Packagers, Hand	725
Nursing Assistants	720

Source: Indiana Workforce Development, Indiana Career Connect

**People at work part time for economic reasons down in July 2020, 4.1 million higher than in February**

AUGUST 12, 2020

In July 2020, people at work part time for economic reasons, or involuntary part-time workers, totaled 8.4 million. This was a decrease of 619,000 people from the previous month, but 4.1 million higher than in February 2020. These individuals, who would have preferred full-time employment, were working part time because their hours had been reduced or they were unable to find full-time jobs. This group includes people who usually work full time and people who usually work part time.



From June 2020 to July 2020, the decrease in the number of people working part time for economic reasons reflected a decline in the number of people whose hours were cut due to slack work or business conditions (-658,000). In July 2020, the number of people whose hours were cut due to slack work or business conditions, at 7.3 million, was 4.5 million higher than in February 2020.

These data are from the [Current Population Survey](#) and are seasonally adjusted. For more information, see "[The Employment Situation — July 2020.](#)" More charts featuring Current Population Survey data are presented in [charts related to the latest "The Employment Situation" news release](#). Also see [Impact of the coronavirus \(COVID-19\) pandemic on The Employment Situation for July 2020](#). Employed people who would prefer to work full time (35 hours or more per week) but indicated that they had worked fewer than 35 hours during the week because of slack work or business conditions, including those due to pandemic-related business closures or cutbacks, were classified as employed part time for economic reasons.

Bureau of Labor Statistics, U.S. Department of Labor, *The Economics Daily*, People at work part time for economic reasons down in July 2020, 4.1 million higher than in February on the Internet at <https://www.bls.gov/opub/ted/2020/people-at-work-part-time-for-economic-reasons-down-in-july-2020-4-1-million-higher-than-in-february.htm> (visited August 18, 2020).



