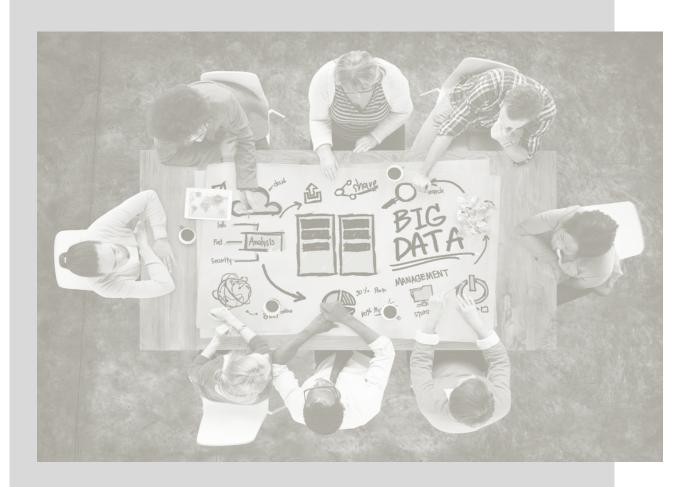


LABOR MARKET REVIEW



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July 2022 Labor Market Review

Reported by: Cassie Janes

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LABOR MARKET REVIEW

Economic Growth Region 4

Statistical Data Report for July 2022, Released September 2022 State Employment and Unemployment

Unemployment rates were lower in July in 14 states and the District of Columbia, higher in 3 states, and stable in 33 states, the U.S. Bureau of Labor Statistics reported. All 50 states and the District had jobless rate decreases from a year earlier. The national unemployment rate edged down to 3.5 percent over the month and was 1.9 percentage points lower than in July 2021.

| July 2022 Labor Force Estimates (not seasonally adjusted) | | | | | | |
|---|-------------|-------------|------------|--------|--------|--------|
| Area | Labor Force | Employed | Unemployed | Jul-22 | Jun-22 | Jul-21 |
| U.S. | 165,321,000 | 159,067,000 | 6,255,000 | 3.8% | 3.8% | 5.7% |
| IN | 3,447,247 | 3,327,783 | 119,464 | 3.5% | 3.2% | 3.7% |
| EGR 4 | 248,409 | 239,186 | 9,223 | 3.7% | 3.7% | 3.9% |
| Kokomo MSA | 34,741 | 32,775 | 1,966 | 5.7% | 6.5% | 7.2% |
| Lafayette MSA | 109,871 | 105,971 | 3,900 | 3.5% | 3.2% | 3.4% |
| Benton Co. | 4,442 | 4,312 | 130 | 2.9% | 2.6% | 2.7% |
| Carroll Co. | 9,925 | 9,602 | 323 | 3.3% | 3.0% | 3.1% |
| Cass Co. | 17,510 | 16,869 | 641 | 3.7% | 3.7% | 3.9% |
| Clinton Co. | 17,321 | 16,835 | 486 | 2.8% | 2.6% | 2.8% |
| Fountain Co. | 8,173 | 7,917 | 256 | 3.1% | 2.8% | 2.8% |
| Howard Co. | 34,741 | 32,775 | 1,966 | 5.7% | 6.5% | 7.2% |
| Miami Co. | 14,483 | 13,874 | 609 | 4.2% | 4.6% | 4.8% |
| Montgomery Co. | 19,095 | 18,514 | 581 | 3.0% | 2.7% | 2.7% |
| Tippecanoe Co. | 95,504 | 92,057 | 3,447 | 3.6% | 3.3% | 3.4% |
| Tipton Co. | 9,294 | 9,008 | 286 | 3.1% | 3.3% | 3.4% |
| Warren Co. | 4,177 | 4,052 | 125 | 3.0% | 2.7% | 2.6% |
| White Co. | 13,744 | 13,371 | 373 | 2.7% | 2.6% | 2.6% |
| Attica | 1,603 | 1,551 | 52 | 3.2% | 2.5% | 3.5% |
| Crawfordsville | 7,454 | 7,179 | 275 | 3.7% | 3.2% | 3.1% |
| Delphi | 1,285 | 1,238 | 47 | 3.7% | 2.5% | 4.2% |
| Fowler | 1,107 | 1,070 | 37 | 3.3% | 3.4% | 3.3% |
| Frankfort | 8,163 | 7,920 | 243 | 3.0% | 2.6% | 3.1% |
| Kokomo | 23,982 | 22,512 | 1,470 | 6.1% | 6.9% | 7.9% |
| Lafayette | 36,578 | 35,260 | 1,318 | 3.6% | 3.5% | 4.8% |
| Logansport | 7,733 | 7,430 | 303 | 3.9% | 3.2% | 4.1% |
| Monticello | 2,718 | 2,641 | 77 | 2.8% | 2.9% | 2.6% |
| Peru | 4,379 | 4,140 | 239 | 5.5% | 5.4% | 4.7% |
| Tipton | 2,749 | 2,649 | 100 | 3.6% | 3.7% | 4.4% |
| West Lafayette | 22,892 | 22,199 | 693 | 3.0% | 2.6% | 2.4% |
| Williamsport | 846 | 818 | 28 | 3.3% | 3.3% | 3.2% |

Source: Indiana Department of Workforce Development, Research & Analysis, Local Area Unemployment Statistics | Unemployment Statistics Released:08/22 | Notes: The data displayed are presented as estimates only. The most recent month's data are always preliminary and are revised when the next month's data are released.



Economic Growth Region (EGR) 4

Benton, Carroll, Cass, Clinton, Fountain, Howard, Miami, Montgomery, Tippecanoe, Tipton, Warren and White Counties.

Unemployment Rates by State (seasonally adjusted): July 2022

U.S. - 3.5%

Illinois - 4.4%

Indiana - 2.6%

Kentucky - 3.7%

Michigan - 4.2%

Ohio - 3.9%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rank by County (of 92 counties): July 2022

#1 - Howard (5.7%)

#6 - Miami (4.2%)

#18 - Cass (3.7%)

#26 - Tippecanoe (3.6%)

#37 - Carroll (3.3%)

#49 - Fountain (3.1%)

#53 - Tipton (3.1%)

#58 - Montgomery (3%)

#61 - Warren (3%)

#64 - Benton (2.9%)

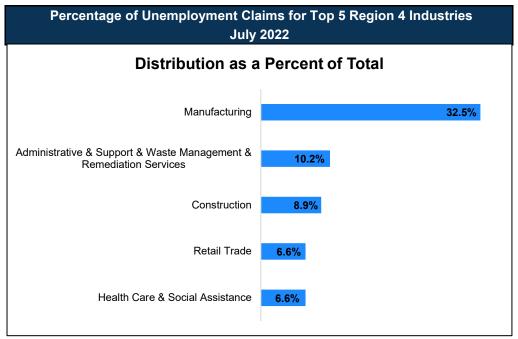
#72 - Clinton (2.8%)

#83 - White (2.7%)

Source: Indiana Department of Workforce
Development, Research and Development, Local
Area Unemployment Statistics

| Consumer Price Index (CPI-U Change), Unadjusted Percent Change | | | | | | | |
|--|--------|--------|-----------------|--------|--|--|--|
| to July 2022 from | | | | | | | |
| CPI Item | Jul-21 | Jun-22 | Jul-21 | Jun-22 | | | |
| CFI Item | U.S. 0 | City | Midwest Region* | | | | |
| All Items | 8.5% | 0.0% | 8.6% | -0.2% | | | |
| Food & Beverages | 10.5% | 1.1% | 11.9% | 1.2% | | | |
| Housing | 7.4% | 0.5% | 7.3% | 0.2% | | | |
| Apparel | 5.1% | -1.1% | 5.7% | -1.1% | | | |
| Transportation | 16.4% | -2.0% | 15.8% | -2.4% | | | |
| Medical Care | 4.8% | 0.5% | 4.4% | 0.7% | | | |
| Recreation | 4.4% | 0.3% | 4.7% | 0.5% | | | |
| Education & Communication | 0.5% | -0.1% | -0.9% | -0.3% | | | |
| Other Goods & Services | 6.3% | 0.4% | 7.4% | 0.5% | | | |

*Midwest region = Midwest Urban Average. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin | Source: U.S. Bureau of Labor Statistics



Source: Indiana Department of Workforce Development, Research and Analysis

WARN Notices

| WARN Notices for Region 4 for July 2022 | | | | | | | |
|---|--------|-----------------------|-------------|--|--|--|--|
| Company | County | # of workers affected | Notice Date | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |

There are no WARN Notices for July 2022 for Region 4.

Source: Indiana Department of Workforce Development, WARN Notices | For information on WARN Act requirements, you may go to the U.S. Department of Labor Employment Training Administration Fact Sheet:

https://www.doleta.gov/programs/factsht/warn.htm

Unemployment Claims: July 2022

Region 4

| Initial Claims |
|------------------------|
| 07/02/22 - 840(D |
| 07/09/22 - 706(D |
| 07/16/22 - 258(D |
| 07/23/22 - 172(D |
| 07/30/22 - 189(D |
| Continued Claim |
| 07/02/22 - 686 |
| 07/09/22 - 734 |
| 07/16/22 - 738 |

07/30/22 - 708

07/23/22 - 711

Total Claims
07/02/22 - 1,526
07/09/22 - 1,440
07/16/22 - 996
07/23/22 - 883
07/30/22 - 897

State of Indiana

| Initial Claims |
|-----------------------|
| 07/02/22 - 4,914 |
| 07/09/22 - 7,148 |
| 07/16/22 - 5,283 |
| 07/23/22 - 4,013 |
| 07/30/22 - 4,036 |
| Continued Claim |
| |

Continued Claims
07/02/22 - 20,501
07/09/22 - 19,411
07/16/22 - 18,113
07/23/22 - 19,488
07/30/22 - 17,703
Total Claims
07/02/22 - 25,415
07/09/22 - 26,559
07/16/22 - 23,396

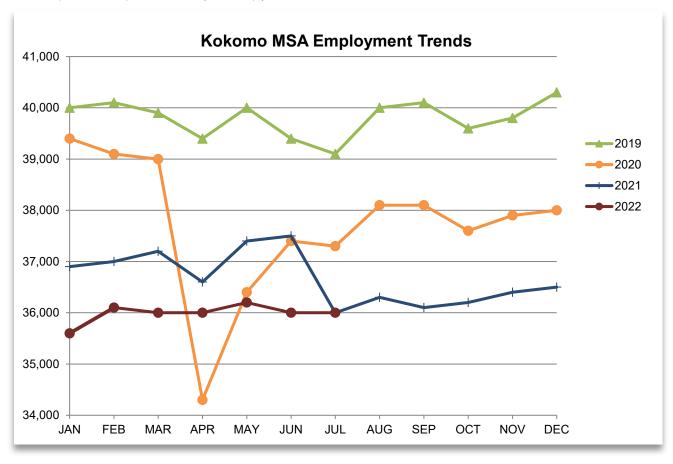
(D) indicates item is affected by non-disclosure issues relating to industry or ownership status | Source: Indiana Department of Workforce Development, Research and Development

07/23/22 - 23,501

07/30/22 - 21,739

| Kokomo MSA | | | | | | | |
|---|--------|-----------|--------|-----------|----------|----------|-----------|
| Wage and Salaried Employment | | July 2022 | | # Change | % Change | # Change | % Change |
| Industry | Jul-22 | Jun-22 | Jul-21 | Jun-22 to | o Jul-22 | Jul-21 t | to Jul-22 |
| Total Nonfarm | 36,000 | 36,000 | 36,000 | 0 | 0.0% | 0 | 0.0% |
| Total Private | 31,800 | 31,700 | 32,000 | 100 | 0.3% | -200 | -0.6% |
| Goods Producing | 10,700 | 10,700 | 10,800 | 0 | 0.0% | -100 | -0.9% |
| Service-Providing | 25,300 | 25,300 | 25,200 | 0 | 0.0% | 100 | 0.4% |
| Private Service Providing | 21,100 | 21,000 | 21,200 | 100 | 0.5% | -100 | -0.5% |
| Mining, Logging and Construction | 1,400 | 1,400 | 1,400 | 0 | 0.0% | 0 | 0.0% |
| Manufacturing | 9,300 | 9,300 | 9,400 | 0 | 0.0% | -100 | -1.1% |
| Trade, Transportation, and Utilities | 6,400 | 6,200 | 6,300 | 200 | 3.2% | 100 | 1.6% |
| Wholesale Trade | 900 | 800 | 900 | 100 | 12.5% | 0 | 0.0% |
| Retail Trade | 4,600 | 4,500 | 4,500 | 100 | 2.2% | 100 | 2.2% |
| Transportation, Warehousing, and Utilities | 900 | 900 | 900 | 0 | 0.0% | 0 | 0.0% |
| Information | 200 | 200 | 200 | 0 | 0.0% | 0 | 0.0% |
| Financial Activities | 1,200 | 1,200 | 1,200 | 0 | 0.0% | 0 | 0.0% |
| Leisure and Hospitality | 4,400 | 4,400 | 4,400 | 0 | 0.0% | 0 | 0.0% |
| Other Services | 1,900 | 1,900 | 1,900 | 0 | 0.0% | 0 | 0.0% |
| Government | 4,200 | 4,300 | 4,000 | -100 | -2.3% | 200 | 5.0% |
| Local Government | 2,900 | 2,800 | 3,000 | 100 | 3.6% | -100 | -3.3% |
| Local Government Educational Services | 1,400 | 1,300 | 1,600 | 100 | 7.7% | -200 | -12.5% |
| Local Government excluding Educational Services | 1,500 | 1,500 | 1,400 | 0 | 0.0% | 100 | 7.1% |

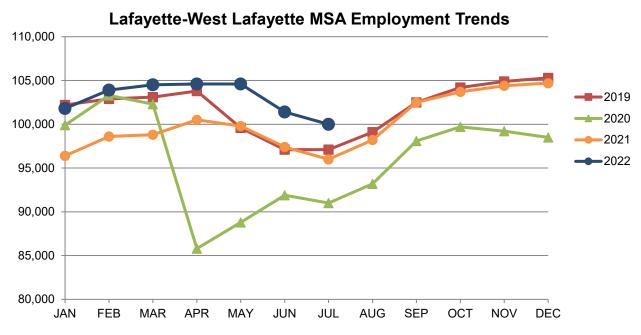
Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

| Lafayette-West Lafayette MSA | | | | | | | |
|---|---------|-----------|--------|-----------|----------|----------|----------|
| Wage and Salaried Employment | | July 2022 | | # Change | % Change | # Change | % Change |
| Industry | Jul-22 | Jun-22 | Jul-21 | Jun-22 to | o Jul-22 | Jul-21 t | o Jul-22 |
| Total Nonfarm | 100,000 | 101,400 | 96,000 | -1,400 | -1.4% | 4,000 | 4.2% |
| Total Private | 79,200 | 78,700 | 76,800 | 500 | 0.6% | 2,400 | 3.1% |
| Goods Producing | 24,000 | 23,900 | 23,300 | 100 | 0.4% | 700 | 3.0% |
| Service Providing | 76,000 | 77,500 | 72,700 | -1,500 | -1.9% | 3,300 | 4.5% |
| Private Service Providing | 55,200 | 54,800 | 53,500 | 400 | 0.7% | 1,700 | 3.2% |
| Mining, Logging and Construction | 4,200 | 4,200 | 4,100 | 0 | 0.0% | 100 | 2.4% |
| Manufacturing | 19,800 | 19,700 | 19,200 | 100 | 0.5% | 600 | 3.1% |
| Durable Goods | 15,600 | 15,500 | 14,800 | 100 | 0.7% | 800 | 5.4% |
| Trade, Transportation and Utilities | 14,700 | 14,400 | 14,400 | 300 | 2.1% | 300 | 2.1% |
| Wholesale Trade | 2,500 | 2,400 | 2,400 | 100 | 4.2% | 100 | 4.2% |
| Retail Trade | 9,400 | 9,200 | 9,200 | 200 | 2.2% | 200 | 2.2% |
| Transportation, Warehousing and Utilities | 2,800 | 2,800 | 2,800 | 0 | 0.0% | 0 | 0.0% |
| Information | 600 | 600 | 700 | 0 | 0.0% | -100 | -14.3% |
| Financial Activities | 3,300 | 3,300 | 3,300 | 0 | 0.0% | 0 | 0.0% |
| Professional and Business Services | 8,200 | 8,200 | 8,200 | 0 | 0.0% | 0 | 0.0% |
| Education and Health Services | 13,500 | 13,500 | 13,100 | 0 | 0.0% | 400 | 3.1% |
| Leisure and Hospitality | 10,700 | 10,700 | 9,700 | 0 | 0.0% | 1,000 | 10.3% |
| Accommodation and Food Services | 9,800 | 9,800 | 8,900 | 0 | 0.0% | 900 | 10.1% |
| Other Services | 4,200 | 4,100 | 4,100 | 100 | 2.4% | 100 | 2.4% |
| Total Government | 20,800 | 22,700 | 19,200 | -1,900 | -8.4% | 1,600 | 8.3% |
| Federal Government | 500 | 500 | 500 | 0 | 0.0% | 0 | 0.0% |
| State Government | 14,600 | 16,300 | 13,200 | -1,700 | -10.4% | 1,400 | 10.6% |
| Local Government | 5,700 | 5,900 | 5,500 | -200 | -3.4% | 200 | 3.6% |
| Local Government Educational Services | 2,800 | 3,000 | 2,700 | -200 | -6.7% | 100 | 3.7% |

Source: Indiana Dept of Workforce Development, Research and Analysis, Current Employment Statistics



Source: Indiana Department of Workforce Development, Research & Analysis, Current Employment Statistics | Note: Historical data for the most recent 4 years (both seasonally adjusted and not seasonally adjusted) are revised near the beginning of each calendar year, prior to the release of January estimates for statewide data.

| Frequently Listed Jobs | | | | | | |
|---|--|--|--|--|--|--|
| Top 20 job listings by number of openings in Region 4 in the past month | | | | | | |
| Rank | Occupations | | | | | |
| 1 | Production Workers, All Other | | | | | |
| 2 | Farmworkers and Laborers, Crop, Nursery, and Greenhouse | | | | | |
| 3 | Nursing Assistants | | | | | |
| 4 | Registered Nurses | | | | | |
| 5 | Home Health Aides | | | | | |
| 6 | Laborers and Freight, Stock, and Material Movers, Hand | | | | | |
| 7 | Licensed Practical and Licensed Vocational Nurses | | | | | |
| 8 | Maids and Housekeeping Cleaners | | | | | |
| 9 | Physical Therapists | | | | | |
| 10 | First-Line Supervisors of Production and Operating Workers | | | | | |
| 11 | Managers, All Other | | | | | |
| 12 | Cooks, Institution and Cafeteria | | | | | |
| 13 | Retail Salespersons | | | | | |
| 14 | Maintenance and Repair Workers, General | | | | | |
| 15 | Industrial Engineers | | | | | |
| 16 | Speech-Language Pathologists | | | | | |
| 17 | Engineers, All Other | | | | | |
| 18 | Food Preparation Workers | | | | | |
| 19 | Occupational Therapy Aides | | | | | |
| 20 | Heavy and Tractor-Trailer Truck Drivers | | | | | |

Source: Indiana Workforce Development, Indiana Career Connect

Job Postings

Top 20 Jobs Posting by Industry for RG 4 - 2022

| 2022 | | | | | |
|--|----------------------|--|--|--|--|
| Industries | # of Job Postings | | | | |
| Retail Trade | 7,472 | | | | |
| Administrative and Support and Waste Management and Remediation Services | 3,191 | | | | |
| Health Care and Social Assistance | 2,847 | | | | |
| Accommodation and Food Services | 2,313 | | | | |
| Educational Services | 2,289 | | | | |
| Manufacturing | 2,046 | | | | |
| Professional, Scientific, and Technical Services | 1,483 | | | | |
| Finance and Insurance | 795 | | | | |
| Wholesale Trade | 740 | | | | |
| Transportation and Warehousing | 238 | | | | |
| Public Administration | 231 | | | | |
| Construction | 228 | | | | |
| Real Estate and Rental and Leasing | 222 | | | | |
| Other Services (except Public Administration) | 173 | | | | |
| Information | 137 | | | | |
| Management of Companies and Enterprises | 77 | | | | |
| Agriculture, Forestry, Fishing and Hunting | 76 | | | | |
| Utilities | 38 | | | | |
| Mining, Quarrying, and Oil and Gas Extraction | 12 | | | | |
| Arts, Entertainment, and Recreation | 2 | | | | |

Source: Lightcast



Released Aug. 19, 2022

TOTAL POPULATION 6,845,874



3,305,979 Source: Local Area Unemployment Statistics, July 2022, Bureau of Labor Dayleton

1,968,300

Do Not Want a Job 1,877,900 Source: Local Area Unemployment Statistics, July 2022, Bureau of Labor

Want a Job (Not Seeking) 90,400

Want a Job (Available to Work Now) 18,300

Potential Workers

(Unemployed + Want a Job, Out of Labor Force)

106.189

Snapshot

July Indiana Employment



Released Aug. 19, 2022

UNEMPLOYMENT RATE *seasonally adjusted



2.6° Unemployment Rate Tenth consecutive month under 3%

June 2022 Indiana was



National Unemployment Rate is



LABOR FORCE PARTICIPATION RATE

Labor Force Participation Rate

63.3%



National Labor Force Rate

156,81

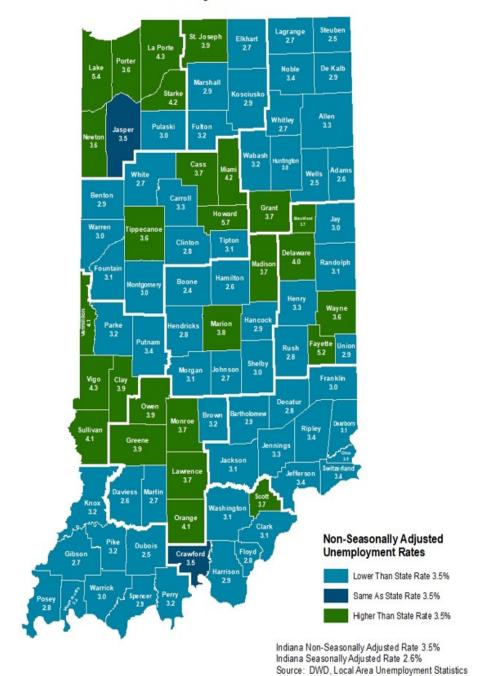
Open Job Postings
*As of July 18, 2022



CLAIMS People Receiving **Unemployment Benefits**

unique unemployment claims paid

County Unemployment Rates July 2022





Questions?
Please contact the DWD
Research and Analysis
Regional Labor Analyst
listed below:

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Regional Labor Analyst
Reseach and Analysis
Indiana Department of
Workforce Development
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